

June 5, 2013

Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 422nd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 422nd domestic straight bonds. This offering is arranged for institutional investors.

1. Issue amount	20 billion yen
2. Coupon	1.164%
3. Issue price	100%
4. Yield to investors	1.164%
5. Denomination	1 million yen
6. Offering period	June 5, 2013
7. Issue date	June 11, 2013
8. Maturity date	June 25, 2020 (7-year bullet bond)
9. Use of proceeds	General capital expenditure and debt repayment
10. Lead manager	SMBC Nikko Securities Inc. Mizuho Securities Co.,Ltd. Nomura Securities Co.,Ltd.
11. Rating	R&I (Rating & Investment Information, Inc.) Rating: A+ JCR (Japan Credit Rating Agency, Ltd.) Rating: AA Moody's Japan K.K.: A3

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