

April 16, 2013

Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 420th and 421st Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 420th and 421st domestic straight bonds. These offerings are arranged for institutional investors.

	420 th Bonds	421 st Bonds
1. Issue amount	50 billion yen	15 billion yen
2. Coupon	0.820%	1.055%
3. Issue price	100%	
4. Yield to investors	0.820%	1.055%
5. Denomination	1 million yen	
6. Offering period	April 16, 2013	
7. Issue date	April 22, 2013	
8. Maturity date	April 25, 2018 (5-year bullet bond)	April 24, 2020 (7-year bullet bond)
9. Use of proceeds	General capital expenditure and debt repayment	
10. Lead manager	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co.,Ltd.	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11. Rating	R&I (Rating & Investment Information, Inc.) Rating: A+ JCR (Japan Credit Rating Agency, Ltd.) Rating: AA Moody's Japan K.K.: A3	

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