
Issuance of Kyushu Electric Power Company's 425th and 426th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 425th and 426th domestic straight bonds. These offerings are arranged for institutional investors.

	425 th Bonds	426 th Bonds
1. Issue amount	30 billion yen	40 billion yen
2. Coupon	0.281%	1.064%
3. Issue price	100%	
4. Yield to investors	0.281%	1.064%
5. Denomination	1 million yen	
6. Offering period	February 20, 2014	
7. Issue date	February 26, 2014	
8. Maturity date	February 24, 2017 (3-year bullet bond)	February 23, 2024 (10-year bullet bond)
9. Use of proceeds	General capital expenditure and debt repayment	
10. Lead manager	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd.	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd.
11. Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3	

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