

Issuance of Kyushu Electric Power Company's 429th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 429th domestic straight bonds. This offering is arranged for institutional investors.

1. Issue amount	30 billion yen
2. Coupon	0.909%
3. Issue price	100%
4. Yield to investors	0.909%
5. Denomination	1 million yen
6. Offering period	September 5, 2014
7. Issue date	September 11, 2014
8. Maturity date	September 25, 2024 (10-year bullet bond)
9. Use of proceeds	General capital expenditure and debt repayment
10. Lead manager	Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co.Ltd.
11. Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3

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