

June 8, 2016

Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 440th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 440th domestic straight bonds. This offering is arranged for retail investors.

1. Nickname	Kyushu Electric Power Kirei Life+ Bond
2. Issue amount	10 billion yen
3. Coupon	0.15%
4. Issue price	100%
5. Denomination	100 thousand yen
6. Interest payment date	June 25 and December 25 of each year
7. Offering period	From June 9, 2016 to June 23, 2016
8. Issue date	June 24, 2016
9. Maturity date	June 25, 2019 (3-year bullet bond)
10. Use of proceeds	Debt repayment and General capital expenditure
11. Lead manager	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Fukuoka Securities Co., Ltd. Okasan Securities Co., Ltd. SMBC Friend Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Toyo Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co.,Ltd.
12. Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA-

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