

Issuance of Kyushu Electric Power Company's 443rd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 443rd domestic straight bonds. This offering is arranged for institutional investors.

	443 rd Bonds
1 Issue amount	20 billion yen
2 Coupon	0.170%
3 Issue price	100%
4 Yield to investors	0.170%
5 Denomination	1 million yen
6 Offering period	August 23, 2016
7 Issue date	August 29, 2016
8 Maturity date	August 25, 2022 (6-year bullet bond)
9 Use of proceeds	Debt repayment and general capital expenditure
10 Lead manager	Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3

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