
Issuance of Kyushu Electric Power Company's 449th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 449th domestic straight bonds. This offering is arranged for institutional investors.

	449 th Bonds
1 Issue amount	30 billion yen
2 Coupon	0.430%
3 Denomination	1 million yen
4 Issue price	100 yen per par value of 100yen
5 Yield to investors	0.430%
6 Offering period	April 20, 2017
7 Issue date	April 26, 2017
8 Maturity date	April 23, 2027 (10-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment
10 Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3

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