
Issuance of Kyushu Electric Power Company's 450th and 451st Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 450th and 451st domestic straight bonds. This offering is arranged for institutional investors.

	450 th Bonds	451 st Bonds
1 Issue amount	10 billion yen	20 billion yen
2 Coupon	0.170%	0.450%
3 Denomination	1 million yen	
4 Issue price	100 yen per par value of 100yen	
5 Yield to investors	0.170%	0.450%
6 Offering period	May 25, 2017	
7 Issue date	May 31, 2017	
8 Maturity date	May 25, 2022 (5-year bullet bond)	May 25, 2027 (10-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment	
10 Lead manager	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd.	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3	

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