

Issuance of Kyushu Electric Power Company's 452nd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 452nd domestic straight bonds. This offering is arranged for retail investors.

1	Issue amount	10 billion yen
2	Denomination	100 thousand yen
3	Coupon	0.14%
4	Issue price	100 yen per par value of 100yen
5	Yield to investors	0.14%
6	Offering period	From June 12, 2017 to June 23, 2017
7	Issue date	June 26, 2017
8	Maturity date	June 25, 2020 (3-year bullet bond)
9	Interest payment date	June 25 and December 25 of each year
10	Use of proceeds	General capital expenditure and Debt repayment
11	Lead manager	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Fukuoka Securities Co., Ltd. Okasan Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd. Toyo Securities Co., Ltd. SMBC Friend Securities Co., Ltd.
12	Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA-

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