

**Issuance of Kyushu Electric Power Company's 453<sup>rd</sup> Bonds**

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Kyushu Electric Power Company Incorporated has decided to issue its 453<sup>rd</sup> domestic straight bonds. This offering is arranged for institutional investors.

	453 <sup>rd</sup> Bonds
1 Issue amount	20 billion yen
2 Denomination	1 million yen
3 Coupon	0.380%
4 Issue price	100 yen per par value of 100yen
5 Yield to investors	0.380%
6 Offering period	August 25, 2017
7 Issue date	August 31, 2017
8 Maturity date	August 25, 2027 (10-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment
10 Lead manager	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Daiwa Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3

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