

Issuance of Kyushu Electric Power Company's 454th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 454th domestic straight bonds. This offering is arranged for institutional investors.

	454 th Bonds
1 Issue amount	10 billion yen
2 Denomination	1 million yen
3 Coupon	0.190%
4 Issue price	100 yen per par value of 100yen
5 Yield to investors	0.190%
6 Offering period	October 20, 2017
7 Issue date	October 26, 2017
8 Maturity date	October 25, 2022 (5-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment
10 Lead manager	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3

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