

December 8, 2017 Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 457th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 457th domestic straight bonds. This offering is arranged for institutional investors.

	457 th Bonds
1 Issue amount	20 billion yen
2 Denomination	1 million yen
3 Coupon	0.180%
4 Issue price	100 yen per par value of 100 yen
5 Yield to investors	0.180%
6 Offering period	December 8, 2017
7 Payment date (Issue date)	December 14, 2017
8 Maturity date	December 22, 2022 (5-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment
10 Lead manager	Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3

This announcement is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product.

"Make a brighter future for generations to come" Kyushu Electric Power's Mission is to contribute toward the realization of a comfortable and environment-friendly lifestyle today and for generations to come.