

December 8, 2017

Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 458th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 458th domestic straight bonds. This offering is arranged for retail investors.

	458 th Bonds
1 Issue amount	10 billion yen
2 Denomination	100 thousand yen
3 Coupon	0.14%
4 Issue price	100 yen per par value of 100 yen
5 Yield to investors	0.14%
6 Offering period	From December 11, 2017 to December 22, 2017
7 Issue date	December 25, 2017
8 Maturity date	December 25, 2020 (3-year bullet bond)
9 Interest payment date	June 25 and December 25 of each year
10 Use of proceeds	General capital expenditure and debt repayment
11 Manager	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Fukuoka Securities Co., Ltd. Okasan Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd. Toyo Securities Co., Ltd.
12 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA-

This announcement is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product.

“Make a brighter future for generations to come”

Kyushu Electric Power's Mission is to contribute toward the realization of a comfortable and environment-friendly lifestyle today and for generations to come.