

January 18, 2018

Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 459th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 459th domestic straight bonds. This offering is arranged for institutional investors.

	459 th Bonds
1 Issue amount	10 billion yen
2 Denomination	1 million yen
3 Coupon	0.445%
4 Issue price	100 yen per par value of 100 yen
5 Yield to investors	0.445%
6 Offering period	January 18, 2018
7 Payment date (Issue date)	January 24, 2018
8 Maturity date	January 25, 2028 (10-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment
10 Lead manager	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3

This announcement is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product.

“Make a brighter future for generations to come”

Kyushu Electric Power's Mission is to contribute toward the realization of a comfortable and environment-friendly lifestyle today and for generations to come.