

February 23, 2018

Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 460th and 461st Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 460th and 461st domestic straight bonds. This offering is arranged for institutional investors.

	460 th Bonds	461 st Bonds
1 Issue amount	10 billion yen	10 billion yen
2 Denomination	1 million yen	
3 Coupon	0.180%	0.802%
4 Issue price	100 yen per par value of 100yen	
5 Yield to investors	0.180%	0.802%
6 Offering period	February 23, 2018	
7 Payment date (Issue date)	March 1, 2018	
8 Maturity date	February 24, 2023 (5-year bullet bond)	February 25, 2038 (20-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment	
10 Lead manager	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd.	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3	

This announcement is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product.

“Make a brighter future for generations to come”

KYUDEN GROUP's Mission is to contribute toward
the realization of a comfortable and environment-friendly lifestyle
today and for generations to come.