

May 18, 2018

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 462nd and 463rd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 462nd and 463rd domestic straight bonds. This offering is arranged for institutional investors.

	462 nd Bonds	463 rd Bonds
1 Issue amount	20 billion yen	10 billion yen
2 Denomination	1 million yen	
3 Coupon	0.420%	0.792%
4 Issue price	100 yen per par value of 100 yen	
5 Yield to investors	0.420%	0.792%
6 Offering period	May 18, 2018	
7 Payment date (Issue date)	May 24, 2018	
8 Maturity date	May 25, 2028 (10-year bullet bond)	May 25, 2038 (20-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment	
10 Lead manager	Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Nomura Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3	

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