

August 24, 2018
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 467th and 468th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 467th and 468th domestic straight bonds. This offering is arranged for institutional investors.

	467 th Bonds	468 th Bonds
1 Issue amount	20 billion yen	20 billion yen
2 Denomination	1 million yen	
3 Coupon	0.180%	0.435%
4 Issue price	100 yen per par value of 100 yen	
5 Yield to investors	0.180%	0.435%
6 Offering period	August 24, 2018	
7 Payment date (Issue date)	August 30, 2018	
8 Maturity date	August 25, 2023 (5-year bullet bond)	August 25, 2028 (10-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment	
10 Lead manager	Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc.	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3	

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