

October 17, 2018
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 469th and 470th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 469th and 470th domestic straight bonds. This offering is arranged for institutional investors.

	469 th Bonds	470 th Bonds
1 Issue amount	20 billion yen	10 billion yen
2 Denomination	1 million yen	
3 Coupon	0.300%	0.799%
4 Issue price	100 yen per par value of 100 yen	
5 Yield to investors	0.300%	0.799%
6 Offering period	October 17, 2018	
7 Payment date (Issue date)	October 24, 2018	
8 Maturity date	October 24, 2025 (7-year bullet bond)	October 25, 2035 (17-year bullet bond)
9 Use of proceeds	General capital expenditure and debt repayment	
10 Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Shinkin Securities Co., Ltd. Daiwa Securities Co., Ltd.	Mizuho Securities Co., Ltd.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3	

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