

December 7, 2018

Kyushu Electric Power Company Inc.

Issuance of Kyushu Electric Power Company's 473rd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 473rd domestic straight bonds. This offering is arranged for retail investors.

	473 rd Bonds
1 Issue amount	15 billion yen
2 Denomination	100 thousand yen
3 Coupon	0.14%
4 Issue price	100 yen per par value of 100 yen
5 Yield to investors	0.14%
6 Offering period	From December 10, 2018 to December 21, 2018
7 Issue date	December 25, 2018
8 Maturity date	December 24, 2021 (3-year bullet bond)
9 Interest payment date	June 25 and December 25 of each year
10 Use of proceeds	General capital expenditure and debt repayment
11 Manager	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. FFG Securities Co., Ltd. Okasan Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.
12 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA-

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