

Financial Results and Dividend Forecast for the six months of FY2012

September 7 , 2012



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Financial Results Forecast for the six months of FY2012

[Financial Results Forecast for the six months of FY2012 Summary]

Consolidated sales is expected to exceed the six months of FY2011, affected by the business performances in electricity business mainly because of increased charge unit price due to the effect of fuel cost adjustment system in spite of decreased electricity sales volume.

The ordinary profit-and-loss and the net profit-and-loss are expected to get further in the red compared with the six months of FY2011, affected by the business performances in electricity business because of the influence of the deferred resumption of the operations of reactors of our nuclear power stations and the increase of thermal fuel costs and costs for power purchases.

(Consolidated)		(Billions of Yen, %)		
	FY2012/2Q (Forecast)	FY2011/2Q (Actual results)	Difference	Change
Sales	760.0	742.2	17.8	2.4
Operating Profit(Loss)	-155.0	-7.2	-147.8	-
Ordinary Profit(loss)	-170.0	-19.0	-151.0	-
Net Profit(loss)	-165.0	-13.3	-151.7	-

(Non-consolidated)		(Billions of Yen, %)		
	FY2012/2Q (Forecast)	FY2011/2Q (Actual results)	Difference	Change
Sales	715.0	695.6	19.4	2.8
Operating Profit(Loss)	-155.0	-12.4	-142.6	-
Ordinary Profit(loss)	-170.0	-26.7	-143.3	-
Net Profit(loss)	-165.0	-18.4	-146.6	-

(Key Fundamentals)			
	FY2012/2Q (Forecast)	FY2011/2Q (Actual results)	Difference
Electricity sales volume	41.9 billion kWh	43.0 billion kWh	-1.1 billion kWh
Crude oil (CIF) price	118\$/b	114\$/b	4\$/b
Exchange rate	80¥/\$	80¥/\$	-
Nuclear power utilization	-	52.1%	-52.1%

Financial Results Forecast for the six months of FY2012

[Factor of Increasing /Decreasing of Consolidated Sales and Ordinary Profit /Loss]

< Consolidated Sales Increase +17.8 >

[Factor]

Electricity Sales of Lighting +13.0

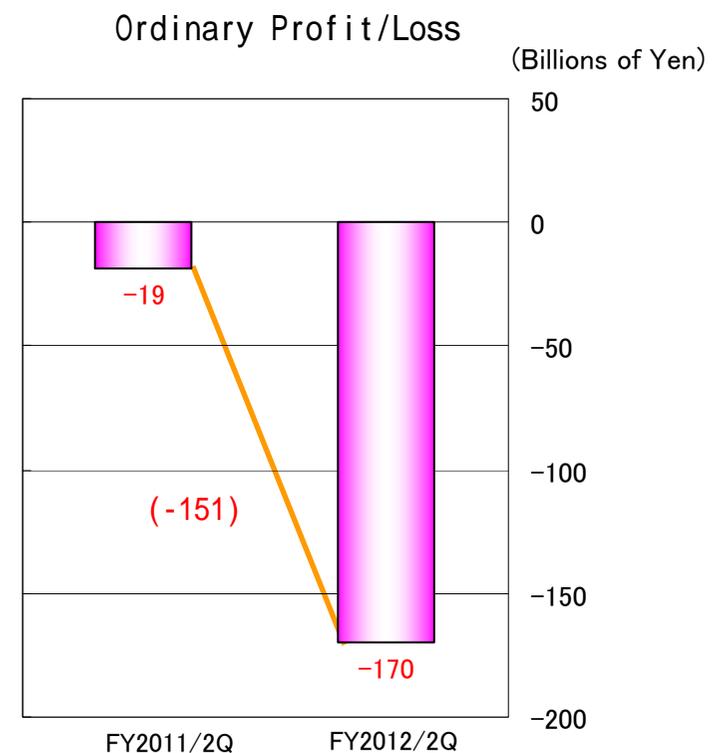
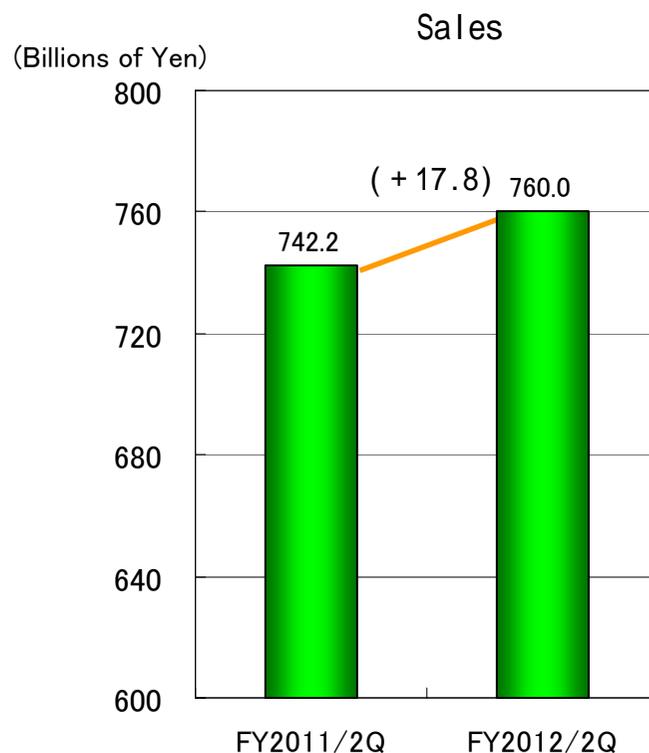
< Consolidated Ordinary Loss Increase -151 >

[Factor] Influence of shutdown of operations
at nuclear power stations

Fuel -132 (-72 -204)

Power purchase -36 (-12 -48)

Total -168 (-84 -252)



Financial Results Forecast for the six months of FY2012

(Reference) Financial Results Forecasts for FY2012

Our year-end financial results forecasts for FY2012 are undetermined given the unpredictability of assessing trends in electrical power supply and demand of the second half because it is uncertain regarding the schedule for the resumption of the operations of reactors of our nuclear power stations.

We will promptly inform you of our forecasts when it is possible for us to make them.

Interim Dividend Forecast for FY2012

[Interim Dividend Forecast for FY2012]

We take into account business performance on determining dividend amount with securing stable dividend payment as a principal.

However, the financial forecasts for the six months of FY2012 are expected to be the substantial net-loss and this severe situation is expected to continue through FY2012.

In consideration of these situations, we are planning not to pay out interim dividend of FY2012.

(Reference) Year -end Dividend Forecast for FY2012

We will promptly inform you of our year-end dividend of FY2012 when it is possible for us to make our forecasts.