

Issuance of Kyushu Electric Power Company's 419th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 419th domestic straight bonds. This offering is arranged for institutional investors.

1. Issue amount	60 billion yen
2. Coupon	0.650%
3. Issue price	100%
4. Yield to investors	0.650%
5. Denomination	1 million yen
6. Offering period	February 22, 2013
7. Issue date	February 28, 2013
8. Maturity date	February 25, 2016 (3-year bullet bond)
9. Use of proceeds	General capital expenditure and debt repayment
10. Lead manager	Mizuho Securities Co.,Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co.Ltd.
11. Rating	R&I (Rating & Investment Information, Inc.) Rating: A+ JCR (Japan Credit Rating Agency, Ltd.) Rating: AA Moody's Japan K.K.: A3

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