
Issuance of Kyushu Electric Power Company's 441st, 442nd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 441st and 442nd domestic straight bonds. This offering is arranged for institutional investors.

	441 st Bonds	442 nd Bonds
1 Issue amount	10 billion yen	10 billion yen
2 Coupon	0.320%	0.668%
3 Issue price	100%	
4 Yield to investors	0.320%	0.668%
5 Denomination	1 million yen	
6 Offering period	June 15, 2016	
7 Issue date	June 21, 2016	
8 Maturity date	June 25, 2026 (10-year bullet bond)	June 25, 2036 (20-year bullet bond)
9 Use of proceeds	Debt repayment and general capital expenditure	
10 Lead manager	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc.
11 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA- Moody's Japan K.K.: A3	

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