

June 8, 2018

Kyushu Electric Power Company Inc.

### Issuance of Kyushu Electric Power Company's 464<sup>th</sup> Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 464<sup>th</sup> domestic straight bonds. This offering is arranged for retail investors.

	464 <sup>th</sup> Bonds
1 Issue amount	15 billion yen
2 Denomination	100 thousand yen
3 Coupon	0.14%
4 Issue price	100 yen per par value of 100 yen
5 Yield to investors	0.14%
6 Offering period	From June 11, 2018 to June 22, 2018
7 Issue date	June 25, 2018
8 Maturity date	June 25, 2021 (3-year bullet bond)
9 Interest payment date	June 25 and December 25 of each year
10 Use of proceeds	General capital expenditure and debt repayment
11 Manager	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. FFG Securities Co., Ltd. Okasan Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd. Toyo Securities Co., Ltd.
12 Rating	R&I (Rating & Investment Information, Inc.) Rating: A JCR (Japan Credit Rating Agency, Ltd.) Rating: AA-

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