

June 7, 2019

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 478th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 478th domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	15 billion yen
2	Denomination	1 million yen
3	Coupon	0.606%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.606%
6	Offering period	June 7, 2019
7	Payment date (Issue date)	June 13, 2019
8	Maturity date	June 25, 2037 (18-year bullet bond)
9	Use for proceeds	General capital investment and debt repayment
10	Lead manager	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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