

June 7, 2019

Kyushu Electric Power Co., Inc

Issuance of Kyushu Electric Power Company' s 479th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 479th domestic corporate straight bonds. This offering is arranged for retail investors.

1	Issue amount	15 billion yen
2	Denomination	100 thousand yen
3	Coupon	0.14%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.14%
6	Offering period	From June 10, 2019 to June 24, 2019
7	Due date (Issue date)	June 25, 2019
8	Maturity date	June 24, 2022 (3-year bullet bond)
9	Interest payment date	June 25 and December 25 of each year
10	Use for proceeds	General capital investment and debt repayment
11	Lead manager	SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Nomura Securities Co., Ltd. FFG Securities Co., Ltd. Okasan Securities Co., Ltd. Nishi-Nippon City Tokai Tokyo Securities Co., Ltd. Toyo Securities Co., Ltd.
12	Rating	Rating & Investment Information, Inc. (R&I): A Japan Credit Rating Agency, Ltd. (JCR): AA-

This announcement is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product.



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KYUDEN GROUP's Mission is to contribute toward
the realization of a comfortable and environment-friendly lifestyle
today and for generations to come.