

July 19, 2019
Kyushu Electric Power Co., Inc

Issuance of Kyushu Electric Power Company's 480th and 481st Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 480th and 481st domestic straight bonds. This offering is arranged for institutional investors.

	480 th corporate bond	481 st corporate bond
1 Issue amount	10 billion yen	20 billion yen
2 Denomination	1 million yen	
3 Coupon	0.180%	0.324%
4 Issue price	100 yen per par value of 100 yen	
5 Yield to investors	0.180%	0.324%
6 Offering period	July 19, 2019	
7 Payment date (Issue date)	July 25, 2019	
8 Maturity date	July 25, 2025 (6-year bullet bond)	July 25, 2029 (10-year bullet bond)
9 Use for proceeds	General capital investment and debt repayment	
10 Lead manager	Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Daiwa Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11 Rating	Rating and Investment Information, Inc. (R&I): A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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