

August 28, 2019
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 482nd and 483rd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 482nd and 483rd domestic straight bonds. This offering is arranged for institutional investors.

		482 nd corporate bond	483 rd corporate bond
1	Issue amount	60 billion yen	15 billion yen
2	Denomination	1 million yen	
3	Coupon	0.170%	0.501%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.170%	0.501%
6	Offering period	August 28, 2019	
7	Payment date (Issue date)	September 3, 2019	
8	Maturity date	August 23, 2024 (5-year bullet bond)	August 25, 2039 (20-year bullet bond)
9	Use for proceeds	General capital investment and debt repayment	
10	Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Mizuho Securities Co., Ltd.	SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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