

November 22, 2019

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 484th and 485th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 484th and 485th domestic straight bonds. This offering is arranged for institutional investors.

	484 th corporate bond	485 th corporate bond
1 Issue amount	35 billion yen	10 billion yen
2 Denomination	1 million yen	
3 Coupon	0.375%	0.606%
4 Issue price	100 yen per par value of 100 yen	
5 Yield to investors	0.375%	0.606%
6 Offering period	November 22, 2019	
7 Payment date (Issue date)	November 28, 2019	
8 Maturity date	November 22, 2029 (10-year bullet bond)	November 25, 2039 (20-year bullet bond)
9 Use for proceeds	General capital investment and debt repayment	
10 Lead manager	Mizuho Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co., Ltd.; Nomura Securities Co., Ltd.	Mizuho Securities Co., Ltd.; Daiwa Securities Co., Ltd.; Nomura Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11 Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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