

December 6, 2019

Kyushu Electric Power Co., Inc

### Issuance of Kyushu Electric Power Company's 486th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 486<sup>th</sup> domestic corporate straight bonds. This offering is arranged for retail investors.

|    |                          |  |
|----|--------------------------|--|
| 1  | Issue amount             | 15 billion yen   |
| 2  | Denomination             | 100 thousand yen   |
| 3  | Coupon                   | 0.14%  |
| 4  | Issue price              | 100 yen per par value of 100 yen   |
| 5  | Yield to investors       | 0.14%  |
| 6  | Offering period          | From December 9, 2019 to December 24, 2019   |
| 7  | Due date<br>(Issue date) | December 25, 2019  |
| 8  | Maturity date            | December 23, 2022 (3-year bullet bond)   |
| 9  | Interest payment date    | June 25 and December 25 of each year   |
| 10 | Use for proceeds         | General capital investment and debt repayment  |
| 11 | Lead manager             | SMBC Nikko Securities Inc.<br>Daiwa Securities Co., Ltd.<br>Nomura Securities Co., Ltd.<br>Mizuho Securities Co., Ltd.<br>Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.<br>FFG Securities Co., Ltd.<br>Okasan Securities Co., Ltd.<br>Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.<br>Toyo Securities Co., Ltd. |
| 12 | Rating                   | Rating & Investment Information, Inc. (R&I): A<br>Japan Credit Rating Agency, Ltd. (JCR): AA-  |

This announcement is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product.



"Enlighten Our Future"

KYUDEN GROUP's Mission is to contribute toward the realization of a comfortable and environment-friendly lifestyle today and for generations to come.