

December 11, 2019

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 487th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 487th domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	15 billion yen
2	Denomination	1 million yen
3	Coupon	0.998%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.998%
6	Offering period	December 11, 2019
7	Payment date (Issue date)	December 17, 2019
8	Maturity date	December 24, 2049 (30-year bullet bond)
9	Use for proceeds	General capital investment and debt repayment
10	Lead manager	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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