

April 16, 2021  
Kyushu Electric Power Co., Inc.

### Issuance of Kyushu Electric Power Company's 491<sup>st</sup> and 492<sup>nd</sup> Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 491<sup>st</sup> and 492<sup>nd</sup> domestic straight bonds. This offering is arranged for institutional investors.

		491 <sup>st</sup> corporate bond	492 <sup>nd</sup> corporate bond
1	Issue amount	50 billion yen	15 billion yen
2	Denomination	1 million yen	
3	Coupon	0.340%	0.650%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.340%	0.650%
6	Offering period	April 16, 2021	
7	Payment date (Issue date)	April 22, 2021	
8	Maturity date	April 25, 2031 (10-year bullet bond)	April 25, 2041 (20-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Nomura Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Tokai Tokyo Securities Co., Ltd.; Mizuho Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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