

June 4, 2021
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company’s 493rd Bonds and 494th Bonds (Green Bond)

Kyushu Electric Power Company Incorporated has decided to issue its 493rd and 494th (Green Bond*) domestic straight bonds. This offering is arranged for institutional investors.

* The proceeds from the green bond will be allocated to development, construction, operation and renovation of eligible renewable energy projects with clear environmental benefits. Through the issuance of the green bond, the company aims to enhance its stakeholders' understanding of its initiatives to carbon-neutral as a power supplier and intends to diversify its funding base ([previously announced on April 28, 2021](#)).

		493 rd corporate bond	494 th corporate bond (Green Bond)
1	Issue amount	50 billion yen	15 billion yen
2	Denomination	1 million yen	
3	Coupon	0.100%	0.310%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.100%	0.310%
6	Offering period	June 4, 2021	
7	Payment date (Issue date)	June 10, 2021	
8	Maturity date	May 25, 2026 (5-year bullet bond)	May 23, 2031 (10-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	New investments and refinancing associated with the projects (Shin-Takeda Hydro Power Station, Jikumaru Hydro Power Station and Otake Geothermal Power Station)
10	Lead manager	Daiwa Securities Co. Ltd.; SMBC Nikko Securities Inc.; Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody’s Japan K.K.: A3	

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