

July 8, 2021

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 495th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 495th domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	15 billion yen
2	Denomination	1 million yen
3	Coupon	0.610%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.610%
6	Offering period	July 8, 2021
7	Payment date (Issue date)	July 14, 2021
8	Maturity date	July 25, 2040 (19-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	Nomura Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Mizuho Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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