

October 6, 2021
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 496th and 497th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 496th and 497th domestic straight bonds. This offering is arranged for institutional investors.

		496 th corporate bond	497 th corporate bond
1	Issue amount	20 billion yen	15 billion yen
2	Denomination	1 million yen	
3	Coupon	0.330%	0.800%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.330%	0.800%
6	Offering period	October 6, 2021	
7	Payment date (Issue date)	October 12, 2021	
8	Maturity date	October 24, 2031 (10-year bullet bond)	October 23, 2048 (27-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	Mizuho Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Mizuho Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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