

December 10, 2021  
Kyushu Electric Power Co., Inc.

### Issuance of Kyushu Electric Power Company's 498<sup>th</sup> and 499<sup>th</sup> Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 498<sup>th</sup> and 499<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

		498 <sup>th</sup> corporate bond	499 <sup>th</sup> corporate bond
1	Issue amount	20 billion yen	10 billion yen
2	Denomination	1 million yen	
3	Coupon	0.170%	0.420%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.170%	0.420%
6	Offering period	December 10, 2021	
7	Payment date (Issue date)	December 16, 2021	
8	Maturity date	December 25, 2026 (5-year bullet bond)	December 25, 2034 (13-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	Daiwa Securities Co. Ltd.; Tokai Tokyo Securities Co., Ltd.; Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Mizuho Securities Co., Ltd.; Shinkin Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Tokai Tokyo Securities Co., Ltd.; Nomura Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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