

January 14, 2022

Kyushu Electric Power Co., Inc.

## Issuance of Kyushu Electric Power Company's 500th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 500<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	17 billion yen
2	Denomination	1 million yen
3	Coupon	0.900%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.900%
6	Offering period	January 14, 2022
7	Payment date (Issue date)	January 20, 2022
8	Maturity date	December 25, 2051 (30-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	Nomura Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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