

February 18, 2022
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 501st and 502nd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 501st and 502nd domestic straight bonds. This offering is arranged for institutional investors.

		501 st corporate bond	502 nd corporate bond
1	Issue amount	10 billion yen	23 billion yen
2	Denomination	1 million yen	
3	Coupon	0.070%	0.493 %
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.070%	0.493%
6	Offering period	February 18, 2022	
7	Payment date (Issue date)	February 25, 2022	
8	Maturity date	February 25, 2025 (3-year bullet bond)	February 25, 2032 (10-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	Mizuho Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Tokai Tokyo Securities Co., Ltd.; Nomura Securities Co., Ltd.	Mizuho Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; SMBC Nikko Securities Inc.; Shinkin Securities Co.,Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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