

April 7, 2022  
Kyushu Electric Power Co., Inc.

**Issuance of Kyushu Electric Power Company’s 503<sup>rd</sup>, 504<sup>th</sup> and 505<sup>th</sup> Bonds**

Kyushu Electric Power Company Incorporated has decided to issue its 503<sup>rd</sup>, 504<sup>th</sup> and 505<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

		503 <sup>rd</sup> corporate bond	504 <sup>th</sup> corporate bond	505 <sup>th</sup> corporate bond
1	Issue amount	45 billion yen	33 billion yen	7 billion yen
2	Denomination	1 million yen		
3	Coupon	0.360%	0.589%	1.170%
4	Issue price	100 yen per par value of 100 yen		
5	Yield to investors	0.360%	0.589%	1.170%
6	Offering period	April 7, 2022		
7	Payment date (Issue date)	April 13, 2022		
8	Maturity date	April 23, 2027 (5-year bullet bond)	April 23, 2032 (10-year bullet bond)	March 25, 2052 (30-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc		
10	Lead manager	Mizuho Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Shinkin Securities Co., Ltd	Mizuho Securities Co., Ltd.; Tokai Tokyo Securities Co., Ltd.; Nomura Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody’s Japan K.K.: A3		

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