

July 6, 2022

Kyushu Electric Power Co., Inc.

### Issuance of Kyushu Electric Power Company's 508<sup>th</sup>, 509<sup>th</sup> and 510<sup>th</sup> Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 508<sup>th</sup>, 509<sup>th</sup> and 510<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

		508 <sup>th</sup> corporate bond	509 <sup>th</sup> corporate bond	510 <sup>th</sup> corporate bond
1	Issue amount	7 billion yen	8.1 billion yen	15 billion yen
2	Denomination	1 million yen		
3	Coupon	0.350%	1.040%	0.670%
4	Issue price	100 yen per par value of 100 yen		
5	Yield to investors	0.350%	1.040%	0.670%
6	Offering period	July 6, 2022		
7	Payment date (Issue date)	July 12, 2022		
8	Maturity date	July 25, 2025 (3-year bullet bond)	July 25, 2040 (18-year bullet bond)	July 25, 2028 (6-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc		
10	Lead manager	Mizuho Securities Co., Ltd.; Nomura Securities Co., Ltd.; Shinkin Securities Co., Ltd.	Nomura Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	Nomura Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3		

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