

February 17, 2023

Kyushu Electric Power Co., Inc.

## Issuance of Kyushu Electric Power Company's 514th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 514<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	13.9 billion yen
2	Denomination	1 million yen
3	Coupon	0.410%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.410%
6	Offering period	February 17, 2023
7	Payment date (Issue date)	February 24, 2023
8	Maturity date	February 25, 2026 (3-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	SMBC Nikko Securities Inc.; Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I): A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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