

May 26, 2023

Kyushu Electric Power Co., Inc.

### Issuance of Kyushu Electric Power Company's 515<sup>th</sup> and 516<sup>th</sup> Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 515<sup>th</sup> and 516<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

		515 <sup>th</sup> corporate bond	516 <sup>th</sup> corporate bond
1	Issue amount	10 billion yen	20 billion yen
2	Denomination	1 million yen	
3	Coupon	0.620%	0.920%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.620%	0.920%
6	Offering period	May 26, 2023	
7	Payment date (Issue date)	June 1, 2023	
8	Maturity date	May 24, 2030 (7-year bullet bond)	May 25, 2033 (10-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	Mizuho Securities Co., Ltd.; Tokai Tokyo Securities Co., Ltd.;	Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.;
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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