

July 14, 2023
Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 517th (Green Bond), 518th and 519th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 517th (Green Bond [[previously announced on June 30, 2023](#)]), 518th and 519th domestic straight bonds. This offering is arranged for institutional investors.

		517 th corporate bond (Green Bond)	518 th corporate bond	519 th corporate bond
1	Issue amount	10 billion yen	5 billion yen	10 billion yen
2	Denomination	1 million yen		
3	Coupon	0.860%	1.170%	1.430%
4	Issue price	100 yen per par value of 100 yen		
5	Yield to investors	0.860%	1.170%	1.430%
6	Offering period	July 14, 2023		
7	Payment date (Issue date)	July 21, 2023		
8	Maturity date	July 25, 2033 (10-year bullet bond)	July 23, 2038 (15-year bullet bond)	July 24, 2043 (20-year bullet bond)
9	Use for proceeds	New investments and refinancing associated with the renewable energy projects (Hibikinada Offshore Wind Farm Project, Sugiyasu Hydro Power Station and Jikumaru Hydro Power Station)	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.; Mizuho Securities Co., Ltd.	Nomura Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3		

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