

August 31, 2023

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 520th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 520th domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	10 billion yen
2	Denomination	1 million yen
3	Coupon	0.539%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.539%
6	Offering period	August 31, 2023
7	Payment date (Issue date)	September 6, 2023
8	Maturity date	August 25, 2028 (5-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	SMBC Nikko Securities Inc.; Mizuho Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I): A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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