

December 1, 2023

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 522nd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 522nd domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	15 billion yen
2	Denomination	1 million yen
3	Coupon (FRN)	6 month JPY TIBOR + 0.30%
4	Issue price	100 yen per par value of 100 yen
5	Offering period	December 1, 2023
6	Payment date (Issue date)	December 7, 2023
7	Maturity date	December 7, 2028 (5-year bullet bond)
8	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
9	Lead manager	Mizuho Securities Co., Ltd.; Nomura Securities Co., Ltd.
10	Rating	Rating & Investment Information, Inc. (R&I): A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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