

April 5, 2024  
Kyushu Electric Power Co., Inc.

### Issuance of Kyushu Electric Power Company's 524<sup>th</sup> and 525<sup>th</sup> Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 524<sup>th</sup> and 525<sup>th</sup> domestic straight bonds. This offering is arranged for institutional investors.

		524 <sup>th</sup> corporate bond	525 <sup>th</sup> corporate bond
1	Issue amount	20 billion yen	10 billion yen
2	Denomination	1 million yen	
3	Coupon	1.161%	1.376%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	1.161%	1.376%
6	Offering period	April 5, 2024	
7	Payment date (Issue date)	April 11, 2024	
8	Maturity date	April 25, 2034 (10-year bullet bond)	April 25, 2036 (12-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	Daiwa Securities Co. Ltd.; SMBC Nikko Securities Inc.; Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Tokai Tokyo Securities Co., Ltd.	Daiwa Securities Co. Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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