

September 14, 2023

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 521st Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 521st domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	10 billion yen
2	Denomination	1 million yen
3	Coupon	1.650%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	1.650%
6	Offering period	September 14, 2023
7	Payment date (Issue date)	September 21, 2023
8	Maturity date	September 25, 2041 (18-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	Nomura Securities Co., Ltd. ; SMBC Nikko Securities Inc.
11	Rating	Rating & Investment Information, Inc. (R&I): A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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