

May 28, 2024

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 526th and 527th Bonds (Transition Bonds)

As we [previously announced on May 1, 2024](#), today Kyushu Electric Power Company Incorporated has decided to issue its 526th and 527th domestic straight bonds (Transition Bonds[※]). This offering is arranged for institutional investors.

※ Corporate bonds issued for the purpose of using the funds from them for initiative that are in line with the company's long-term transition strategies to reduce greenhouse gas.

		526 th corporate bond (Transition Bond)	527 th corporate bond (Transition Bond)
1	Issue amount	10 billion yen	20 billion yen
2	Denomination	1 million yen	
3	Coupon	0.858%	1.425%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	0.858%	1.425%
6	Offering period	May 28, 2024	
7	Payment date (Issue date)	June 3, 2024	
8	Maturity date	May 25, 2029 (5-year bullet bond)	May 25, 2034 (10-year bullet bond)
9	Use for proceeds	Refinancing of investments in safety measures for existing nuclear power plants	
10	Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Mizuho Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.	Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; SMBC Nikko Securities Inc.; Daiwa Securities Co. Ltd.; Nomura Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I) : A Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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