

November 29, 2024

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 530th Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 530th domestic straight bonds. This offering is arranged for institutional investors.

1	Issue amount	25 billion yen
2	Denomination	1 million yen
3	Coupon	1.517%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	1.517%
6	Offering period	November 29, 2024
7	Payment date (Issue date)	December 5, 2024
8	Maturity date	November 24, 2034 (10-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Mizuho Securities Co., Ltd.; SMBC Nikko Securities Inc. Daiwa Securities Co., Ltd. ; Okasan Securities Co., Ltd.;
11	Rating	Rating & Investment Information, Inc. (R&I): A+ Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3

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