

November 29, 2024

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 531st Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 531st domestic straight bonds. This offering is arranged for retail investors.

1	Issue amount	10 billion yen
2	Denomination	100 thousand yen
3	Coupon	0.90%
4	Issue price	100 yen per par value of 100 yen
5	Yield to investors	0.90%
6	Offering period	From December 2, 2024 to December 19, 2024
7	Payment date (Issue date)	December 20, 2024
8	Maturity date	December 24, 2027 (3-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc
10	Lead manager	Mizuho Securities Co., Ltd.; Daiwa Securities Co., Ltd. ; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; SMBC Nikko Securities Inc. ; FFG Securities Co., Ltd.; Okasan Securities Co., Ltd.; Nishi-Nippon City Tokai Tokyo Securities Co., Ltd.; Toyo Securities Co., Ltd.
11	Rating	Rating & Investment Information, Inc. (R&I): A+ Japan Credit Rating Agency, Ltd. (JCR): AA-

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