

May 23, 2025

Kyushu Electric Power Co., Inc.

Issuance of Kyushu Electric Power Company's 532nd and 533rd Bonds

Kyushu Electric Power Company Incorporated has decided to issue its 532nd and 533rd domestic straight bonds. This offering is arranged for institutional investors.

		532 nd unsecured corporate bonds (with pari passu clause among specified corporate bonds)	533 rd unsecured corporate bonds (with pari passu clause among specified corporate bonds)
1	Issue amount	10 billion yen	10 billion yen
2	Denomination	1 million yen	
3	Coupon	1.540%	2.150%
4	Issue price	100 yen per par value of 100 yen	
5	Yield to investors	1.540%	2.150%
6	Offering period	May 23, 2025	
7	Payment date (Issue date)	May 29, 2025	
8	Maturity date	May 23, 2031 (6-year bullet bond)	May 25, 2035 (10-year bullet bond)
9	Use for proceeds	General capital investment, debt repayment and loan fund for Kyushu Electric Power Transmission and Distribution Co., Inc	
10	Lead manager	Mizuho Securities Co., Ltd.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Daiwa Securities Co. Ltd.; Shinkin Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd.	Mizuho Securities Co., Ltd.; SMBC Nikko Securities Inc.; Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.; Nomura Securities Co., Ltd. Okasan Securities Co., Ltd.;
11	Rating	Rating & Investment Information, Inc. (R&I) : A+ Japan Credit Rating Agency, Ltd. (JCR): AA- Moody's Japan K.K.: A3	

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